

PLANNED GIFTS: THE GIFT ANYONE CAN MAKE



HOW WILL YOU BE REMEMBERED?

Throughout our lives, there are moments when we pause to reflect on what we have achieved and what we yet hope to accomplish. Over the years, you have made a difference by supporting Hospice of Southern Maine's care. Thank you.

Many supporters tell us, "I wish I could do more." By leaving a gift to HSM in a will, trust, or by beneficiary designation, your gift doesn't cost you anything today. Here are some easy ways you can leave a legacy of compassion, care, and comfort simply by signing your name.

GIFTS BY BENEFICIARY DESIGNATION

Many people like to leave a gift to Hospice of Southern Maine by naming us as a beneficiary of any of these types of accounts:

- ◆ Retirement accounts
- ◆ Life Insurance policies
- ◆ Bank or Brokerage accounts
- ◆ Certificates of Deposit (CDs)
- ◆ Donor Advised funds

IT'S EASY TO DO. SIMPLY:

1. Check your account statement for the phone number and website of your account administrator.
2. Request or download a beneficiary designation form.
3. Designate Hospice of Southern Maine as a partial, contingent, or sole beneficiary of your account.
4. Sign and return the form to your plan administrator, and keep a copy for your files.

GIFTS FROM A RETIREMENT ACCOUNT

Leaving a gift to HSM through your retirement account, such as an IRA, is one of the most tax-wise gifts you can make. Most retirement plans are taxed differently than other funds and may actually become a tax liability if left to loved ones. Because HSM is tax-exempt, we receive 100% of your gift to create your enduring legacy.